

Common Application Form - Lumpsum Cum SIP Application Form (Form 1) Application No.

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| Dis | tributo | r Code | ARN- | | Sub-Di | istributor C | ode ARN- | | | | de for Sub-l mployee | broke | er/ | | | | EUIN | No. | | |
| | by the employee/relationship manager/sales person of the distributor and the distributor has not charged any advisory fees on this transaction. | | | | | | | | | | | | | Second | econd Holder Third Hold | | | | Holder | |
| TF | TRANSACTION CHARGES (Please ✓ any one of the below) (Refer Instruction No. T) | | | | | | | | | | | | | | | through | | | | |
| LInf | I am a first time investor in mutual funds (₹ 150 will be deducted) Upfront commission shall be paid directly by the investor to the AMFI registered distributor based on the investors' assessment of various factors including service rendered by the distributor. | | | | | | | | | | | | | | | ion charges | | | | |
| | | | | ease refer to th | | | | istributor baset | u on the mive | :St015 | onieni or vani | Ju5 Id | 101015 | IIICIUUIII | y sei vic | e rem | uereu D | y tile u | Stributt | и. |
| Ex | cisting | Folio Nu | umber | | | | / [| | *Date o | of Birth | D M | M | Υ | | Existing *Mandat | | | | in Sect | ion 4, 5 & 6 |
| I | IRST | HOLDER | R DETAILS | | · · | | | <u> </u> | | | | | | PAN | /PERN | .01 9 1 | 01 1411110 | PAN | /PERN roof | KYC |
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| | Status | | | Resident Indivi | dual | HUF | Propri | | Society | Bank | □ NRI- | NRE | Г | □ NRI- | NRO | Г | PIO | | Trust | ☐ FII |
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| | | | | Business [| Othe | rs (Specify) | | | | | | | | | | | | | | |
| | IOINT | HOLDER | R DETAILS | (In case of Mi | inor, the | re shall be | no joint hol | ders) | | | | | | PAN | /PERN | | | | /PERN | KYC |
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| \vdash | Third H | POA/Proprie | etor | | | | | | | | | + | | | | | + |] [| | |
| \vdash | | of holdin | | Anyone or Sui | rvivor | | Joint | t (Defa | ault option is | anyone or su | ırvior) | | | | | | | | | |
| 2. | INVES | STMENT | & PAYME | NT DETAILS (| Please r | efer to the | Instruction | No. E, J, N) | | | | | | | | | | | | |
| Ty | pe of l | Investm | ent (refer to | instruction A). | Lu | umpsum | SIP | Mic | ro SIP (Refe | r to point J / v o | f the instruction | ns) P | hoto l | ID No | (1 | or Mic | cro SIP) | | | |
| Pa | aymen | it Type (| please √) : | Self | Th | nird Party F | Payment (pl | lease fill the 'T | hird Party P | ayment Decl | aration Form | ') | | | | | | | | |
| S | heme | IDFC | | | | | | | | | | | | | | _ PI | an _ | | | |
| 0 | otion | Gro | owth | Div - Reinve | st | Div - Pay | out | Div - Sweep | * Div | Frequency | | | | | | | | | | |
| | | | |) (Scheme & Plai | , | | | | | | | _ | \Box | Growth | ı | Div | - Payo | out | Di | / - Reinves |
| Di | vidend 9 | Sweep Op | otion is avail | lable from all Deb | bt Schem | es to Equity | and Equity to | Debt Scheme | s of IDFC Mi | utual Fund. Pl | ease fill in all | detai | ls of S | weep. | | | | | | |
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| | | (1011 | | | Fron | n M M | YYY | Y To 1 | 2 2 0 | 0 9 9 | any o amou | nt l | | | | | | Please | also fil | form 2B) |
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Scheme

Stamp & Signature

Amount (Rs.)

Dated

Instrument No.

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| City | | | | | | _ State | e | | | | | | Pin code | / Zip | | | <u> </u> | T | | You | must | fill in |
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| Tel Office | | | | | | Tel H | Home | | | | | | | Fax | | | <u> </u> | T | T | | | T |
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| Debit Mandate for HDFC Bank / Standard Chartered Bank / Kotak Mahindra Bank / ICICI Bank Account Holders Only, Application for Standing Instruction Maintenance To, The Manager, HDFC Bank Ltd. / Standard Chartered Bank / Kotak Mahindra Bank / ICICI Bank Branch | UNIT HOLDER INFORMATION | | | |
| To The Manager | Existing Folio Number | / Name of the First Holder | | |
| MDFC Bank Ltd. Standard Chartered Bank Motified Maintenance of a Standing Instruction for SIP | | ard Chartered Bank / Kotak Mahindra Bank / ICICI Bank | Account Holders Only. Application for | Standing Instruction Maintenance f |
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ECS Autosave & Standing Instructions Form for Systematic Investment Plan (SIP) (Form 2)

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